

# DeliverySlip for Financial Services

## Introduction

Email is a vital tool for communication and collaboration in any business, but is fraught with vulnerabilities and inherent risk. With increasing pressure to safeguard customer data in an environment of growing regulatory oversight, financial services companies are among the fastest adopters of secure messaging platforms.

## Why get DeliverySlip?

Secure messaging platforms are ideal solutions to ensure compliance but have an even greater impact for financial services organizations as a core information management and communications tool, encompassing secure email, data loss prevention, e-signature, large file transfer, and secure mobile messaging. Financial services organizations that adopt secure messaging differentiate themselves in the marketplace with a superior client experience, increased worker productivity, reduced expenses, and a reputation of trust.

## DeliverySlip overview

Moving well beyond traditional encryption and regulatory compliance, DeliverySlip empowers greater communication, collaboration, and productivity in a secure environment, without added complexity.

Cloud-based and easy to use, DeliverySlip works right inside your email on any device and is controlled via our patented Delivery Slip options. Get started right away with no complicated setup or technical support needed.

DeliverySlip leverages Single Sign-On (SSO) user authentication so you only need one login and password. Non-SSO organizations are also supported, using a one-time authentication process for all collaborators.

DeliverySlip secures email by applying bank-grade security to your communication and documents. Information is protected with AES 256-bit encryption and is hashed so that it can only be viewed by you and your recipients.

## DeliverySlip benefits & features

### **E-EVERYWHERE**

DeliverySlip works where you work: everywhere. Whether you are checking email at home, at work, or providing a secure e-signature on your mobile device, DeliverySlip is there for you.

### **E-APPROVAL & E-SIGNATURES**

DeliverySlip converts any document, PDF, or photo into a secure e-signature document that is authenticated and non-repudiable.

### **E-MAIL**

DeliverySlip turns your existing mail client (Office 365, Outlook, Exchange) into a secure environment for sending and receiving email, both internally between colleagues, and externally between customers or vendors. Just hit "Send Secure."

### **E-DISCOVERY & AUDIT**

Protect your sensitive information and ensure compliance with a comprehensive, authenticated, non-repudiable audit trail. DeliverySlip adds a date stamp and assigns a unique transaction number to every action on your email and attachments. Discovery and audit have never been so easy.

### **E-FORMS**

There is a growing reluctance to share sensitive information online. Our platform easily converts any existing form into one that protects its data. Instill confidence that sharing information with you is safe so you can easily get the data you need to do your job.

### **E-SHARE**

Have you ever tried to send a large attachment to no avail? Or question if attaching a file to your email is the safest way to share this information? Simply and securely share any type of file or attachment up to 5 GB. Just hit "Send Secure."

## E-WORKFLOW

DeliverySlip automates everyday workflows, whether you are approving financial reports or creating elaborate workflows for product recalls. DeliverySlip ensures that the right people get the right content, at the right time, all the while tracking progress and keeping you informed every step of the way.

## E-CAMPAIGNS

Add visibility and security on email campaigns to thousands of recipients with full tracking and E-Signature support. Product recalls or urgent mass mailers that require a confirmation receipt? Just hit "Send Secure" and let DeliverySlip take control.

## DeliverySlip for the financial industry

We help customers on their way to achieving compliance with:

- [GRAMM-LEACH-BLILEY ACT \(GLBA\) SECTION 501\(B\)](#): protection of non-public personal information
- [SARBANES-OXLEY ACT \(SOX\) SECTIONS 302 & 404](#): effectiveness of internal controls to protect information
- [PERSONAL INFORMATION PROTECTION AND ELECTRONIC DOCUMENTS ACT \(PIPEDA\)](#): protection of personal information
- [ANY MESSAGE ARCHIVING/TAMPERPROOF RECORD REGULATIONS](#): U.S. Federal Rules of Civil Procedure (FRCP), Securities and Exchange Commission (SEC) Rules 17a-4 and 204-2, Financial Industry Regulatory Authority (FINRA) Rule 4511, CFTC Rules 1.31 and 23.201-203

### About DeliverySlip

Powered by 10 patents and stress tests by KPMG, you can trust DeliverySlip to keep your communications safe. DeliverySlip is the leader in email encryption and file security. Used and trusted in virtually every industry with over 5 million users and growing every day.

*Be Productive, Be Collaborative, Be Secure*

TRY IT FREE | [DELIVERYSLIP.COM](https://www.deliveryslip.com) OR 1.877.404.9964